

06-Jul-26

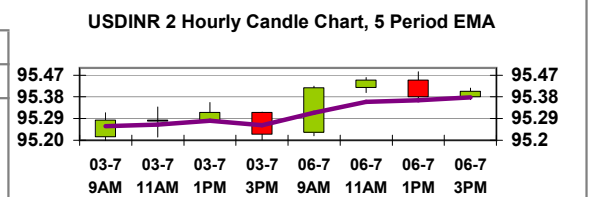
Spot date: July 08, 2026

Markets at a glance			USD/INR Forward Premia (Ps.)									
	Bid	Ask		Export	%	Import	%		Export	%	Import	%
USD/INR	95.4000	95.4100	Jul	15.00	2.50	17.25	2.87	Mar	193.50	2.78	195.50	2.76
Call (%)	5.05	5.25	Aug	38.00	2.69	40.00	2.89	Apr	215.50	2.84	221.50	2.80
O/N MIBOR	5.29	5.29	Sep	61.00	2.73	63.00	2.82	May	234.00	2.82	236.00	2.84
	Index	Change	Oct	85.00	2.85	85.50	2.92	Jun	255.50	2.79	262.50	2.81
BSE	78295.38	531.47	Nov	105.00	2.81	107.00	2.86	Exact Month				
NSE	24433.6	162.75	Dec	128.50	2.79	129.00	2.84	1 Month	22.42	2.82	23.30	30.04
Gold	4,143.72	-32.87	Jan	152.50	2.85	151.00	2.88	3 Month	66.10	2.77	67.73	2.84
Silver	61.88	-0.5224	Feb	171.50	2.82	173.50	2.85	6 Month	131.86	2.76	133.61	2.80

LIBOR						
	USD	SOFR	SONIA	EURIBOR	TONA	HONIA
1 Month	4.9602	3.6674	3.7354	2.2050	0.9738	2.7628
3 Month	4.8537	3.7520	3.7468	2.3210	0.9825	2.9529
6 Month	4.6821	3.8719	3.7629	2.5540	1.0550	3.1643
12 Month	6.0414	4.0261	3.9362	2.7090	-	3.4571

Crosses against USD											
	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask	
EUR	1.1412	1.1412	CAD	1.4226	1.4227	NOK	9.8448	9.8468	IDR	17,985	18,005
JPY	162.33	162.34	NZD	0.5680	0.5681	SEK	9.6697	9.6715	SGD	1.294	1.2939
GBP	1.3336	1.3336	BDT	122.6474	123.3922	THB	33.3350	33.3550	MYR	4.081	4.0890
CHF	0.8059	0.8059	AED	3.6728	3.6730	PHP	61.4820	61.5230	TWD	32.025	32.05
AUD	0.6930	0.6931	DKK	6.5496	6.5500	KRW	1532.23	1532.90	CNY	6.794	6.7959

Currency Futures						
	Jul		Aug		Sep	
	Bid	Ask	Bid	Ask	Bid	Ask
OTC	95.5475	95.5800	95.7775	95.8075	96.0075	96.0375
Future	95.5325	95.5400	95.7550	95.8000	95.8325	95.8450
Op Int \$m	1094043		39806		4007	



**Indian Markets**

Spot rupee ended at 95.40 to a dollar level after opening at 95.23 level. The rupee was steadily under pressure on import demand and ended weaker today. Equity market benchmarks ended about 0.65% higher today.

DXY is trading firmer at 101.08 level. Market players are looking forward to fresh catalysts to for new direction.

Meanwhile, data from Eurozone showed Producer prices increased by 0.2% m/m May across both the Eurozone and the EU, while annual producer inflation accelerated to 5.9% in the Eurozone, reflecting persistent cost pressures.

Investor sentiment improved significantly in July, with the Sentix Investor Confidence Index rising to -3.1 from -13.4 in June, marking a third consecutive monthly improvement. The recovery was supported by easing geopolitical concerns and optimism over Germany's economic reform efforts.

The Euro remained broadly stable around \$1.14, although expectations for additional ECB rate hikes have moderated following softer-than-expected Eurozone inflation and dovish comments from ECB President Christine Lagarde. Markets continue to expect one more rate increase, likely in September.

Germany's industrial sector showed resilience, with factory orders rising 1.9% in May, driven by strong demand for large-scale capital goods such as aircraft, ships, and military vehicles. Consumer spending also showed modest improvement, as Eurozone retail sales rose 0.2% in May, supported by stronger sales of food and non-food products, while fuel sales remained weak due to elevated energy prices. However, the Construction sector continues to face significant challenges. The Eurozone Construction PMI fell to 42.8 in June, signaling a deeper contraction, with activity declining across Germany, France, and Italy.

From UK, data showed that the S&P Global UK Construction PMI edged up to 38.4 in June 2026 from 38.2 in May, below market expectations of 40 although business sentiment is highest since March. GBPUSD is however trading firm at 1.3338 level.

Key data releases ahead: US: S&P Global and ISM Final Services PMI;

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